

IFC – AN OVERVIEW

*Presentation to
Latin American Chamber of Commerce
Zurich, Switzerland*



Creating Markets, Creating Opportunities

September 14, 2021

IBRD

International
Bank for
Reconstruction
and
Development

Loans to middle-income and credit-worthy low-income country governments

Together form the World Bank

IDA

International
Development
Association

Interest-free loans and grants to governments of poorest countries

IFC

International
Finance
Corporation

**Solutions in private
sector development**

MIGA

Multilateral
Investment
Guarantee
Agency

Guarantees of foreign direct investment's non-commercial risk

ICSID

International
Centre for
Settlement of
Investment
Disputes

Conciliation and arbitration of investment disputes

Together, the World Bank Group works towards
ending poverty and boost shared prosperity

WHO IS IFC?

- Established in **1956**
- Owned by **185 countries**
- **AAA** rated
- HQ in **Washington DC**
- Present in **100+** countries
- **4,500** staff



IFC is the largest global development institution focused exclusively on the private sector in developing countries

WHAT WE DO: BUSINESS SOLUTIONS TO GLOBAL CHALLENGES

IFC uses a comprehensive approach to tap the power of the private sector, increasing impact by utilizing integrated solutions

A INVESTMENT & MOBILIZATION

Financial products tailored to client needs

Mobilizing and managing capital for investment

- Loans
- Equity
- Trade and Commodity Finance
- Derivatives and Structured Finance
- Blended Finance

- Syndications
- IFC Asset Management Company

US\$31.5 billion committed in FY21

US\$26 billion syndicated in last five years

US\$61.1 billion committed portfolio

US\$10.1 billion under management at IFC AMC

B ADVICE

Innovative solutions combining IFC's expertise and tools

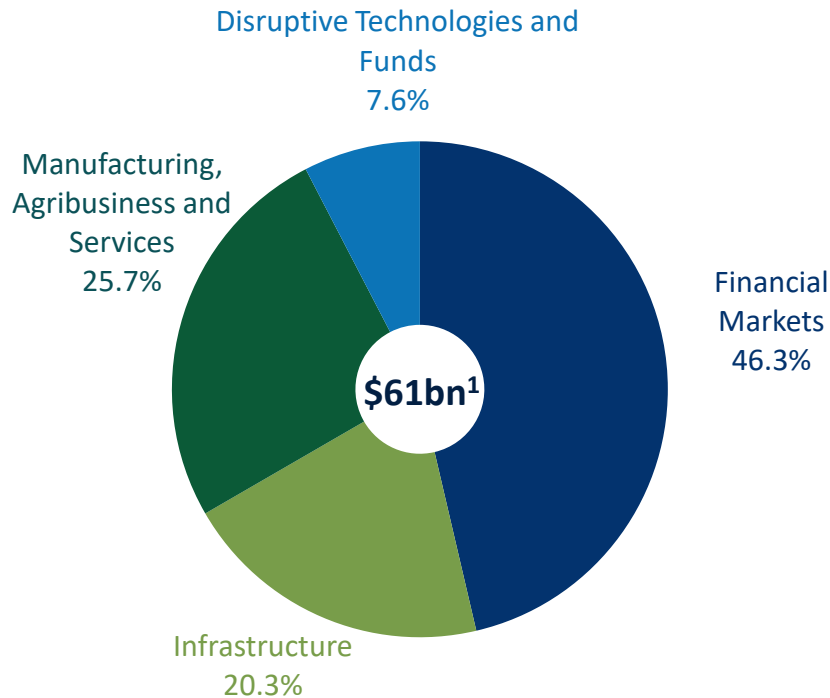
- Help Create New Markets
- Unlock Investment Opportunities
- Strengthen Clients' Performance and Impact
- Improve Environmental, Social, and Corporate Governance Standards

US\$244 million program in FY21

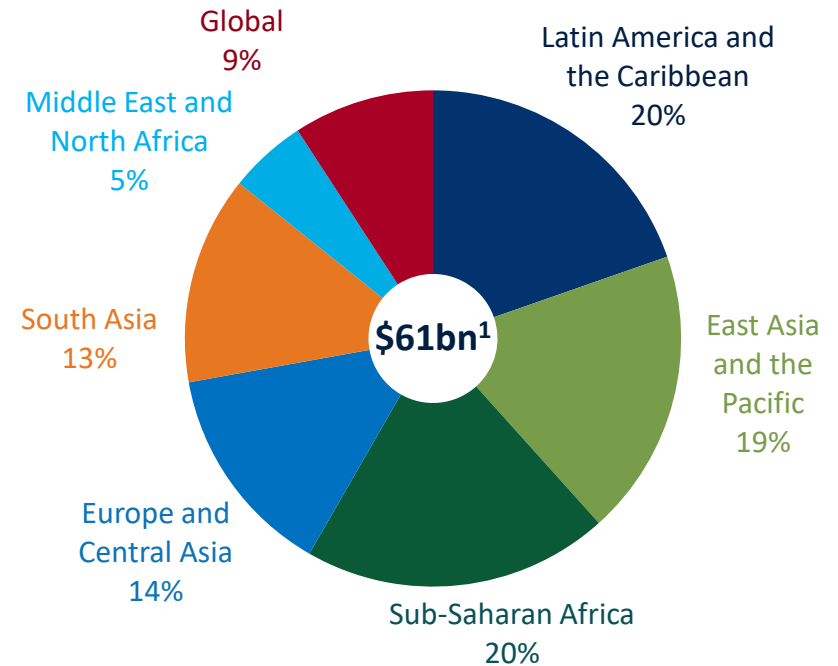
WHERE WE INVEST

Over the last 10 years, IFC committed +US\$190 billion globally in +4,000 projects across a wide range of sectors

GLOBAL PORTFOLIO BY INDUSTRY



GLOBAL PORTFOLIO BY REGION



1. Total Investment Portfolio as of Financial Year End 2021 (June 30, 2021).

HOW WE ADD VALUE

IFC is a strong long-term strategic partner supporting companies' activities in emerging markets with tailor-made solutions



IFC'S VALUE ADD INCLUDES


-  Risk management and mitigation
-  Government relations
-  Global sector expertise
-  Local knowledge across the world
-  65 years of experience in structuring financing in Emerging Markets
-  Help clients/projects improve ESG
-  Stamp of approval by IFC
-  WBG synergies
-  Ability to finance in local currency

SWISS CORPORATES WHO USE IFC AS A TRUSTED PARTNER

IFC has an active portfolio of c. US\$1.6 billion with a wide range of Swiss corporates across multiple sectors and geographies, incl. 16% in Latin America

SELECTED PROJECTS

Latin America and Asia



Barry Callebaut

Supply Chain Finance and Advisory

US\$30m short-term Debt
2021, 2016

Mexico



Credit Suisse

Public Investment Funds
CS Mexico I and II

+US\$170m Debt & Equity
2019, 2015, 2013


East Africa



Nespresso

US\$3m Debt to Nespresso Sustainability Innovation Fund
2018

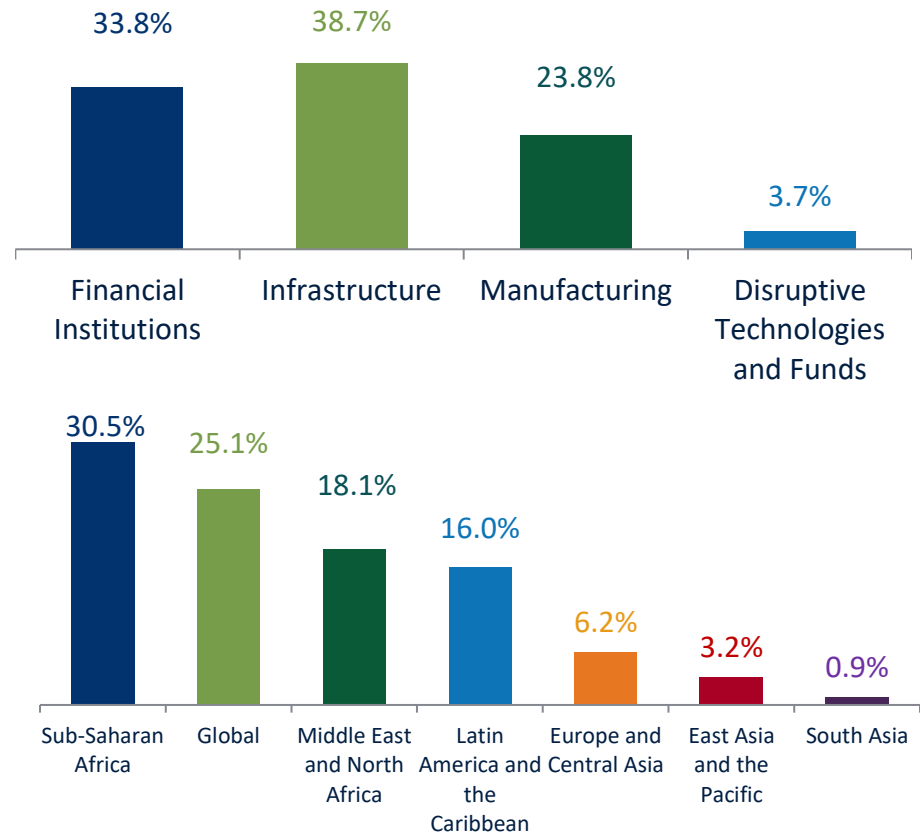
World Region



ECOM

>US\$184m Senior loans & Quasi-equity
2016, 15, 12,, 10, 08, 06

IFC PORTFOLIO WITH SWISS COMPANIES¹



1. Active portfolio with Swiss Sponsors as of Financial Year End 2021 (June 30, 2021).

CONTACT US!



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