



Brazilian Government Measures



Health and Social Support

- Closing of non-essential businesses, social distancing and mask obligation in most cities
- R\$ 600 support payment for informal workers and low-income families
- Reinforcement of “Bolsa Familia” program



Economic Measures

- Relaxation of labor laws to maintain jobs (i.e. reduction working hours, anticipation of vacations, suspension of employment contract for 60 days).
- Extension of tax payments and social contributions for companies
- Extensive new credit lines from National Development Bank and public banks for SME
- R\$ 60 billion support package for states and municipalities



Trade Measures

- Temporary relief of import tax on health equipment
- Simplification of the customs clearance of imported goods destined to combat Covid-19
- Ban on exports of medical, hospital and hygiene products essential to fighting Covid-19

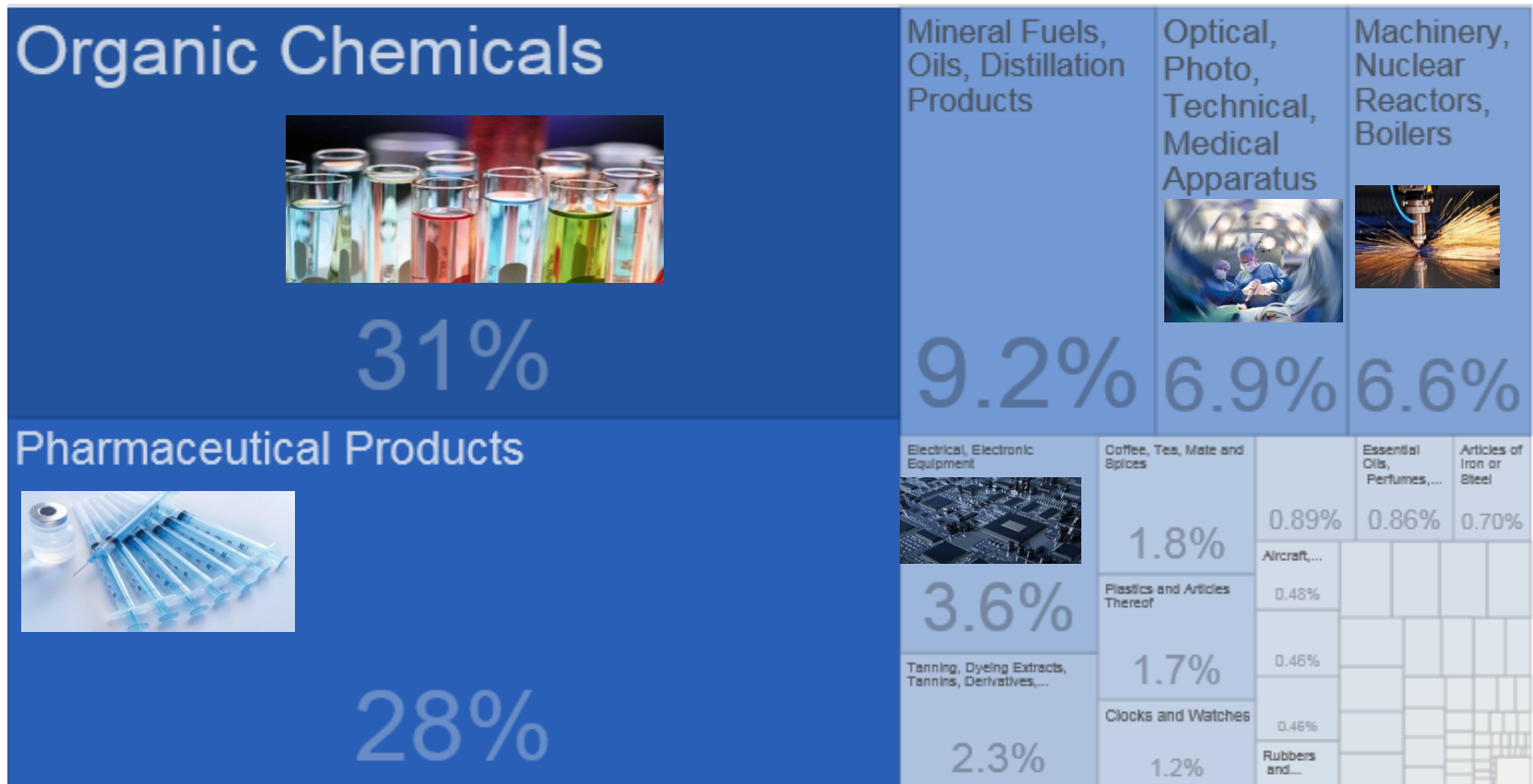


What to Expect from the Second Wave





Mayor Export Sectors Switzerland – Brazil





Brazilian Industries in the Crisis

POTENTIAL LOSERS

Tourism & Leisure

Aviation & Maritime

Automotive

Construction & Real Estate

Manufacture

Financial Services

Education

Oil & Gas

Agriculture

E-Commerce

ICT

Personal & Healthcare

Food Processing & Retail

Medical Supply & Services

POTENTIAL WINNERS